

Policy:S80735692Issue Date:19-Sept-19Terms to Maturity:14 yrs 3 mthsAnnual Premium:\$2,291.20Type:LPMaturity Date:19-Sept-39Price Discount Rate:4.4%Next Due Date:19-Sept-25

Date Initial Sum

 Current Maturity Value:
 \$52,747
 19-Jun-25
 \$11,279

 19-Jul-25
 \$11,319

19-Aug-25 \$11,360

MV 52,747

Annual B	onus (AB)	AB		52,747	Annual											
2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038		2039	Returns (%)
11279														\rightarrow	20,832	5.9
2291														\rightarrow	4,187	5.9
	2291													\rightarrow	4,010	5.8
		2291												\rightarrow	3,841	5.6
			2291											\rightarrow	3,679	5.5
				2291										\rightarrow	3,524	5.4
					2291									\rightarrow	3,376	5.3
Funds put into savings plan					2291								\longrightarrow	3,233	5.1	
							2291							\rightarrow	3,097	5.0
								2291						\longrightarrow	2,967	4.9

Remarks:

Total funds put into savings plan is 11279 + 2291 * 9 = 31899Maturity Date stated is the recommended day to terminate the policy (It is not the actual maturity date of the policy which is at a later date)

Please refer below for more information



Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.